

<b>United States Bankruptcy Court Southern District of New York</b>						<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>SOLERA HOLDINGS L.L.C.</b>				Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): <b>13-3912041</b>				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):			
Street Address of Debtor (No. & Street, City, and State): <b>216 EAST 53RD STREET NEW YORK, NEW YORK</b>				Street Address of Joint Debtor (No. & Street, City, and State):			
ZIP CODE <b>10022</b>				ZIP CODE			
County of Residence or of the Principal Place of Business: <b>NEW YORK</b>				County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):			
ZIP CODE				ZIP CODE			
Location of Principal Assets of Business Debtor (if different from street address above): <b>216 EAST 53RD STREET NEW YORK, NEW YORK</b>							
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11  <input type="checkbox"/> Chapter 12  <input type="checkbox"/> Chapter 13                         </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding   <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding                         </div> </div>			
<b>Chapter 15 Debtors</b>  Country of debtor's center of main interests: _____  Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____		<b>Tax-Exempt Entity</b> (Check box, if applicable)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)		<b>Nature of Debts</b> (Check one box)  <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."                         </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts.                         </div> </div>			
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). _____ <b>Check all applicable boxes</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.							<b>THIS SPACE IS FOR COURT USE ONLY</b>
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> Over 100,000</div> </div>							
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <div><input checked="" type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>							
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>							

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>SOLERA HOLDINGS L.L.C.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>RUFINO LOPEZ</b>	Case Number: <b>13-23188 (RDD)</b>	Date Filed: <b>7/16/2013</b>	
District: <b>S.D.N.Y.</b>	Relationship: <b>MANAGING MEMBER</b>	Judge: <b>RDD</b>	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <input checked="" type="checkbox"/> <b>Not Applicable</b> Signature of Attorney for Debtor(s) _____ Date _____	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).  <div style="text-align: right; margin-right: 100px;">                     _____                      (Name of landlord that obtained judgment)                 </div> <div style="text-align: right; margin-right: 100px;">                     _____                      (Address of landlord)                 </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>SOLERA HOLDINGS L.L.C.</b>
<b>Signatures</b>		
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X Not Applicable</b>                  _____                  Signature of Debtor</p> <p><b>X Not Applicable</b>                  _____                  Signature of Joint Debtor</p> <p>_____                  Telephone Number (If not represented by attorney)</p> <p>_____                  Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X Not Applicable</b>                  _____                  (Signature of Foreign Representative)</p> <p>_____                  (Printed Name of Foreign Representative)</p> <p>_____                  Date</p>	
<p style="text-align: center;"><b>Signature of Attorney</b></p> <p><b>X</b> <u>/s/ A. Mitchell Greene</u>                  Signature of Attorney for Debtor(s)</p> <p><b>A. MITCHELL GREENE Bar No.</b>                  _____                  Printed Name of Attorney for Debtor(s) / Bar No.</p> <p><b>ROBINSON BROG LEINWAND GREENE ET AL.</b>                  _____                  Firm Name</p> <p><b>875 THIRD AVENUE 9TH FLOOR</b>                  _____                  Address</p> <p><b>NEW YORK, NY 10022</b>                  _____</p> <p><b>212-603-6300</b>                  _____                  Telephone Number</p> <p><b>7/23/2013</b>                  _____                  Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p><b>Not Applicable</b>                  _____                  Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____                  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____                  Address</p> <p><b>X Not Applicable</b>                  _____</p> <p>_____                  Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>	
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____                  Signature of Authorized Individual</p> <p><b>RUFINO LOPEZ</b>                  _____                  Printed Name of Authorized Individual</p> <p><b>MANAGING MEMBER</b>                  _____                  Title of Authorized Individual</p> <p><b>7/23/2013</b>                  _____                  Date</p>		

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

**SOLERA HOLDINGS L.L.C.,**

Case No.: 13

Debtor.

-----X

**CERTIFICATE OF RESOLUTION**

I, the undersigned, **Rufino Lopez**, the Managing Member of **Solera Holdings L.L.C.** (the "Company"), do hereby certify that at a meeting of the Company duly called and held, the following resolutions were adopted and recorded in the Minute Book of the Company, and they have not been modified or rescinded, and are still in full force and effect:

**"RESOLVED**, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, members and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

**"RESOLVED**, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that Rufino Lopez, the Managing Member of the Company, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

**"RESOLVED**, that Rufino Lopez, the Managing Member of the Company, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to effectuate the filing of the Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under a general retainer, in addition to such special counsel as may

hereafter become necessary or proper with a view to the successful  
conclusion of such Chapter 11 case."

**IN WITNESS WHEREOF**, I have hereunto set my hand and seal of the Company this  
23<sup>rd</sup> day of July, 2013.

**SOLERA HOLDINGS L.L.C.**

By: \_\_\_\_\_

  
**RUFINO LOPEZ, MANAGING MEMBER**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

**SOLERA HOLDINGS L.L.C.,**

Case No.: 13

Debtor.

-----X

**AFFIRMATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2**

**Rufino Lopez**, affirms, to the best of my knowledge, as follows:

1. I am the Managing Member of Solera Holdings L.L.C. (the "Debtor"). I am fully familiar with the facts set forth herein, and am authorized to make this Affirmation on behalf of the Debtor.

2. The Debtor owns the real property located at 216 East 53<sup>rd</sup> Street, New York, New York which property is improved by a four story building (the "Property").

3. No pre-petition committee was organized prior to the Order for relief.

4. The Debtor's Secured Creditors are:

BREAKERS CAPITAL, LLC  
C/O FELDMAN & ASSOCIATES, PLLC  
33 EAST 33<sup>RD</sup> STREET, SUITE 802  
NEW YORK, NEW YORK 10016

NYC DEPARTMENT OF  
FINANCE  
ATTN: LEGAL  
AFFAIRS - DEVORA  
COHN, 345 ADAMS  
STREET, 3RD FL  
BROOKLYN, NY 11201

NYC DEPARTMENT OF  
ENVIRONMENTAL  
PROTECTION  
58-17 JUNCTION  
BOULEVARD  
13TH FLOOR  
FLUSHING, NY 11373

5. The names and addresses of the twenty largest unsecured creditors, excluding insiders, appears on Schedule "A" to this Affidavit.

6. To the best of my knowledge, there is one suit pending against the Debtor: Breakers Capital, LLC v. Solera Holdings, et. al., Index No. 850046/2012, Supreme Court of New York, New York County.

7 The purpose of filing this petition is to preserve the assets of the Debtor for the benefit of the creditors and equity holders, and to preserve priorities of creditors.

8. The estimated amount of payroll due to the Debtor's employees, excluding officers, for a period of thirty days following the filing of the petition is \$0. No salaries are currently being paid to Debtor's officers.

9. The Debtor's estimate of its income and expenses through August 31, 2013 is as follows:

Rental Income	\$22,000
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Expenses

Water	\$1,000
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Taxes	\$7,500
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Utilities	\$800
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Insurance \$1,700

Total Expenses: \$11,000

Total Net Profit: \$11,000

10. The Debtor's financial difficulties were caused by, among other things, the general economic climate, a partnership dispute and excessive default interest rates alleged by the Debtor's secured creditor.

11. The Debtor has made no public offering of its securities and no securities issued by the Debtor are publicly held.

12. The foregoing affirmation and documents filed concurrently therewith are made to the best of my knowledge and prepared under exigent circumstances in order to effectuate an emergency bankruptcy filing and are subject to amendment.

Dated: New York, New York  
July 23, 2013

**SOLERA HOLDINGS L.L.C.**

By:   
**RUFINO LOPEZ, MANAGING MEMBER**



B4 (Official Form 4) (12/07)

United States Bankruptcy Court  
Southern District of New York

In re SOLERA HOLDINGS L.L.C.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
LAWRENCE MORRISON 287 SPRING STREET NEW YORK, NY 10013			UNLIQUIDATED	\$35,000.00
WILLIAM PARADISO & ASSOCIATES, INC. 24 EAST PARK AVENUE LONG BEACH, NY 11561			UNLIQUIDATED	\$3,800.00
CLARKSON AIR 69-14 ELIZABETH AVENUE ARVERNE, NY 11692			UNLIQUIDATED	\$2,537.78
FIRST INSURANCE FUNDING CORP. P.O. BOX 66468 CHICAGO, IL 60666-0468				\$1,953.36
NYC DEPT OF BUILDINGS 280 BROADWAY, 3RD FLOOR NEW YORK, NY 10007				\$1,000.00
CON EDISON COOPER STATION PO BOX 138 NEW YORK, NY 10276				\$465.38

B4 (Official Form 4) (12/07)4 -Cont.

In re SOLERA HOLDINGS L.L.C., Case No. \_\_\_\_\_  
Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
PEACE OF MIND PEST CONTROL 142 BAY 44TH STREET BROOKLYN, NEW YORK 11214				\$450.00
NYC DEPT OF ENVIRONMENTAL PROTECTION 58-17 JUNCTION BOULEVARD 13TH FLOOR FLUSHING, NY 11373			UNLIQUIDATED	
A. D. WINSTON SERVICE INC. 43-15 36TH STREET LONG ISLAND CITY, NY 11101			UNLIQUIDATED	
COMMUNITY PLUMBING 370 EAST 134TH STREET BRONX, NY 10454			UNLIQUIDATED	
NEW YORK BEST FINISH CONTRACTING 528 4TH AVENUE BROOKLYN, NEW YORK 11215			UNLIQUIDATED	
NYC DEPARTMENT OF FINANCE ATTN: LEGAL AFFAIRS - DEVORA COHN 345 ADAMS STREET, 3RD FL BROOKLYN, NY 11201			UNLIQUIDATED	

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: **SOLERA HOLDINGS L.L.C.**

Debtor

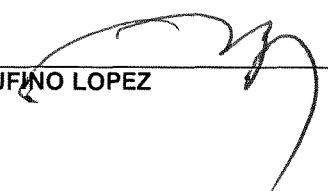
Case No. \_\_\_\_\_

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **3** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **7/23/2013**

Signed:   
**RUFINO LOPEZ**

Signed: /s/ A. Mitchell Greene  
**A. MITCHELL GREENE**

Attorney for Debtor(s)

Bar no.:

**ROBINSON BROG LEINWAND GREENE ET AL.**

**875 THIRD AVENUE**

**9TH FLOOR**

**NEW YORK, NY**

**10022**

Telephone No.: **212-603-6300**

Fax No.:

E-mail address:

A. D. WINSTON SERVICE INC.  
43-15 36TH STREET  
LONG ISLAND CITY, NY 11101

BREAKERS CAPITAL LLC  
619 WEST 54TH STREET  
NEW YORK, NEW YORK 10019

CLARKSON AIR  
69-14 ELIZABETH AVENUE  
ARVERNE, NY 11692

COMMUNITY PLUMBING  
370 EAST 134TH STREET  
BRONX, NY 10454

CON EDISON  
COOPER STATION  
PO BOX 138  
NEW YORK, NY 10276

CORP. COUNSEL FOR NEW YORK CITY  
52 DUANE STREET  
NEW YORK, NY 10007

FELDMAN & ASSOCIATES, PLLC  
ATTN: EDWARD FELDMAN  
33 EAST 33RD STREET  
SUITE 802  
NEW YORK, NEW YORK 10016

FIRST INSURANCE FUNDING CORP.  
P.O. BOX 66468  
CHICAGO, IL 60666-0468

INTERNAL REVENUE SERVICE  
P.O. BOX 7346  
PHILADELPHIA, PA 19114

LAWRENCE MORRISON  
287 SPRING STREET  
NEW YORK, NY 10013

NEW YORK BEST FINISH CONTRACTING  
528 4TH AVENUE  
BROOKLYN, NEW YORK 11215

NEW YORK STATE DEPARTMENT OF FINANC  
BANKRUPTCY/SPECIAL PROCEDURES SECT  
P.O. BOX 5300  
ALBANY, NY 12205-0300

NYC DEP  
P.O. BOX 371488  
PITTSBURGH, PA 15250

NYC DEPARTMENT OF FINANCE  
ATTN: LEGAL AFFAIRS - DEVORA COHN  
345 ADAMS STREET, 3RD FL  
BROOKLYN, NY 11201

NYC DEPARTMENT OF FINANCE  
66 JOHN STREET  
ROOM 104  
NEW YORK, NY 10038

NYC DEPT OF BUILDINGS  
280 BROADWAY, 3RD FLOOR  
NEW YORK, NY 10007

NYC DEPT OF ENVIRONMENTAL PROTECTIO  
58-17 JUNCTION BOULEVARD  
13TH FLOOR  
FLUSHING, NY 11373

NYC WATER BOARD  
P.O. BOX 410  
NEW YORK, NY 10008-0410

NYS UNEMPLOYMENT INSURANCE FUND  
P.O. BOX 551  
ALBANY, NY 12201

OFFICE OF THE ATTORNEY GENERAL  
THE CAPITOL  
ALBANY, NY 12224

PEACE OF MIND PEST CONTROL  
142 BAY 44TH STREET  
BROOKLYN, NEW YORK 11214

RUFINO LOPEZ  
216 EAST 53RD STREET  
NEW YORK, NEW YORK 10022

RUFINO LOPEZ  
216 EAST 53RD STREET  
NEW YORK, NY 10022

US ATTORNEY OFFICE - SDNY  
86 CHAMBERS STREET  
NEW YORK, NEW YORK 10007

WILLIAM PARADISO & ASSOCIATES, INC.  
24 EAST PARK AVENUE  
LONG BEACH, NY 11561